



BID/RFQ NUMBER:	RFP SANAC 02/001/2024
CLOSING DATE:	09 April 2024
CLOSING TIME:	11:00 A.M
BID VALIDITY PERIOD:	120 Days
COMPULSORY BRIEFING SESSION	No briefing session
DESCRIPTION OF BID:	THE APPOINTMENT OF A SERVICES FOR THE DEVELOPMENT OF THE NATIONAL AIDS SPENDING ASSESSMENT (NASA)- 1 APRIL 2020 to 31 MARCH 2023 (3 Years), INCLUDING THE COSTING OF THE NINE (9) MULTISECTORAL PROVINCIAL IMPLEMENTATION PLANS (PIPs) 2023-2028.
RFP CAN BE DELIVERED TO THE FOLLOWING ADDRESS:	
2nd Floor, Block E, Hatfield Gardens 333 Grosvenor Street HATFIELD, PRETORIA , 0001	
4 Hard Copy Submission should include a soft copy: 1 USB	

CONTENTS OF TENDER DOCUMENT

Project Title:	THE APPOINTMENT SERVICES FOR THE DEVELOPMENT OF THE NATIONAL AIDS SPENDING ASSESSMENT (NASA)- 1 APRIL 2020 to 31 MARCH 2023 (3 Years), INCLUDING THE COSTING OF THE NINE (9) MULTISECTORAL PROVINCIAL IMPLEMENTATION PLANS (PIPs) 2023-2028.
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SECTIONS IN THIS TENDER DOCUMENT

Tenderers are to ensure that they have received all pages of this document, which consists of the following sections:

Page	Document Name
01	Cover page
02	Contents
03	List of returnable documents
04- 05	PART A : SBD 1 Notice and invitation to Tender
06	PART B: Terms of Condition for Bidding
07	National Treasury Central Supplier Database Registration Report (CSD)
08	PART D: Standard Bidding Documents
09	SBD 2: SARS Tax Clearance pin for Tender and Good standing
10-13	SBD 4: Declaration of interest
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19	BEE Verification Certificate or Sworn Affidavit
20-21	SBD 8 Declaration of bidder's past supply chain management practices
22-25	SBD 9: Certificate of independent bid determination
26	PART E: Performance Records
27	Certificate of Incorporation/ Registrations
28	Company Profile and Curriculum Vitae of Project Lead and staff
29-58	PART F: Terms of Reference
59	SBD 3.3 Pricing Schedule- (please put it on a separate envelope together with your costing in your company letter head)
60-76	PART G: General Conditions of Contract

LIST OF RETURNABLE DOCUMENTS

CHECKLIST OF RETURNABLE SCHEDULES AND DOCUMENTS

<input type="checkbox"/>	Bid form must be properly received on the bid closing date and time specified on the invitation, fully completed and signed in ink.
<input type="checkbox"/>	Submission of applicable Resolution by the Legal Entity, or consortium / joint venture, authorizing a dedicated person(s) to sign documents on behalf of the firm / consortium / joint venture.
<input type="checkbox"/>	Submission of Valid Compliant Tax PIN.
<input type="checkbox"/>	Submission of certified sworn affidavit BEE or BEE Certificate
<input type="checkbox"/>	Copies of company registration documents
<input type="checkbox"/>	Certified copies of South African Identity Documents or Valid Passports of Members /Directors / owner (In a case of a sole proprietor or Partnership) not older than three Months.
<input type="checkbox"/>	Bidders must indicate in their proposals the relevant experience and exposure as well as the capacity of the Bidder in relation to the required service. The information must include a description of the qualification, knowledge, and relevant experience as well as certifications or other professional credentials that clearly demonstrate that the individual is qualified to perform the required work. The Bidder must submit résumés of their proposed project participants.
<input type="checkbox"/>	Certified copies of all latest share certificates, in case of a Company
<input type="checkbox"/>	The bidder should include at least three (3) written references letters of previous and present clients, (Company name, department, branch, contact person with office telephone number, website and email address) not older than 5 years
<input type="checkbox"/>	The proposal must provide an executive summary not exceeding three pages detailing proposal's offering, the approach and the value proposition.
<input type="checkbox"/>	Company Profile including Contact person, physical and postal address, contact email & telephone numbers
<input type="checkbox"/>	Fully Completed SBD Documents, SBD 1 Part A & B of the bid document SBD 3.3, SBD 4, SBD 8, SBD 6.1, SBD 9, and the General Condition of Contract
<input type="checkbox"/>	The use of correction fluid is strictly prohibited and will lead to disqualification, If any corrections are made on the bidding document, it needs to be initialed by the bidder
<input type="checkbox"/>	Recent Summary registration Report of Central Supplier Database (CSD) showing CIPC and SARS compliant status.

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	RFP SANAC 02/001/2024	CLOSING DATE:	09 April 2024	CLOSING TIME:	11:00
DESCRIPTION	THE APPOINTMENT SERVICES FOR THE DEVELOPMENT OF THE NATIONAL AIDS SPENDING ASSESSMENT (NASA)- 1 APRIL 2020 to 31 MARCH 2023 (3 Years), INCLUDING THE COSTING OF THE NINE (9) MULTISECTORAL PROVINCIAL IMPLEMENTATION PLANS (PIPs) 2023-2028.				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE
BID BOX SITUATED AT *SANAC Trust Offices*

South African National AIDS Council					
<i>2nd Floor, Block E, Hatfield Gardens 333 Grosvenor Street HATFIELD, PRETORIA, 0001</i>					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> B-BBEE STATUS LEVEL SWORN AFFIDAVIT		<input type="checkbox"/> Yes <input type="checkbox"/> No

IF YES, WHO WAS THE CERTIFICATE ISSUED BY?			
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)	
	<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)	
	<input type="checkbox"/>	A REGISTERED AUDITOR	
		NAME:	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]			
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER	DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE (ALL INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:	TECHNICAL INFORMATION MAY BE DIRECTED TO:		
DEPARTMENT/ PUBLIC ENTITY	SANAC Trust	CONTACT PERSON	
CONTACT PERSON	Beullah Mthombeni	TELEPHONE NUMBER	
TELEPHONE NUMBER	012 748 1021	FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS	beullah@sanac.org.za		

PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR EMAILED
- 1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
- 1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
- 1.5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? YES NO
- 3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA? YES NO
- 3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? YES NO
- 3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? YES NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

ATTACH NATIONAL CENTRAL SUPPLIER
DATABASE REGISTRATION REPORT WITH
A COMPLIANT STATUS FOR COMPANY &
TAX

STANDARD BIDDING DOCUMENTS

**ATTACH VALID AND COMPLIANT TAX COMPLIANCE STATUS
PIN ISSUED ON THIS PAGE (TAX PIN MUST BE COMPLIANT
ON THE CSD REPORT**

DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or
- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

2.1 Full Name of bidder or his or her representative:

2.2 Identity Number:

2.3 Position occupied in the Company (director, trustee, shareholder²):

2.4 Company Registration Number:

2.5 Tax Reference Number:.....

2.6 VAT Registration Number:

2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

¹"State" means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

²"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7 Are you or any person connected with the bidder **YES / NO**
presently employed by the state?

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member:

Name of state institution at which you or the person
connected to the bidder is employed :

Position occupied in the state institution:

Any other particulars:
.....
.....

2.7.2 If you are presently employed by the state, did you obtain **YES / NO**
the appropriate authority to undertake remunerative
work outside employment in the public sector?

2.7.2.1 If yes, did you attached proof of such authority to the bid document? **YES / NO**

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

2.7.2.2 If no, furnish reasons for non-submission of such proof:
.....
.....

2.8 Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months? **YES / NO**

2.8.1 If so, furnish particulars:
.....
.....

2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

2.9.1 If so, furnish particulars.
.....
.....

2.10 Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? **YES/NO**

2.10.1 If so, furnish particulars.
.....
.....

2.11 Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract? **YES/NO**

2.11.1 If so, furnish particulars:

.....
.....

3 Full details of directors / trustees / members / shareholders. (if there's more directors add the list as annexure)

Full Name	Identity Number	Personal Tax Reference Number	State Employee Number / Persal Number

DECLARATION

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2 **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the **80/20** preference point system.
- b) The **80/20 preference point system** will be applicable in this tender. The lowest/highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 P_{PPPPPPP} = 80000000 \left(1111 - \frac{P_{PPPPPPP} - P_{min}}{P_{PPPPPPP} - P_{min}} \right) & 0 & P_{PPPPPPP} = 99990000 \left(1111 - \frac{P_{PPPPPPP} - P_{min}}{P_{PPPPPPP} - P_{min}} \right)
 \end{array}$$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmin = Price of lowest acceptable tender

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
HDIs (Who had no franchise on national elections before the 1983 and 1993 constitution)		8		
Women		4		
Youth		4		
People with disabilities		2		
Implementation of RDP goals (The promotion of SMMEs)		2		

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
 - One-person business/sole propriety
 - Close corporation
 - Public Company
 - Personal Liability Company
 - (Pty) Limited
 - Non-Profit Company
 - State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....	
SIGNATURE(S) OF	
SURNAME AND NAME:
DATE:
ADDRESS:

[The tenderers BEE Verification Certificate or Sworn Affidavit must be inserted here]

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Standard Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have-
 - a. abused the institution's supply chain management system;
 - b. committed fraud or any other improper conduct in relation to such system; or
 - c. failed to perform on any previous contract.
- 4 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item	Question	Yes	No
4.1	<p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	<p>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>

4.3.1	If so, furnish particulars:		
4.4	Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		

SBD 8

CERTIFICATION

**I, THE UNDERSIGNED (FULL NAME).....
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS TRUE
AND CORRECT.**

**I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE
TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.**

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Standard Bidding Document (SBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
 - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
 - b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- 4 This SBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (SBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

—
(SANAC Trust)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:
(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

Js914w 2

PART E

PERFORMANCE RECORD

PLEASE FURNISH US WITH AT REFERENCES IN THE BELOW TABLE AS THERE ARE POINTS ALLOCATED FOR EACH REFERENCE: Please INCLUDE three written Reference Letters to support this statement- The reference must be in line with the TOR

EMPLOYER: CONTACT PERSON AND TELEPHONE NUMBER	NATURE OF SERVICE	CONTRACT VALUE (INCLUSIVE of VAT)	DATE COMPLETED OR EXPECTED TO BE COMPLETED

SIGNATURE: **DATE:**

(of person authorized to sign on behalf of the Tenderer)

CERTIFICATE OF INCORPORATION

REGISTRATION CERTIFICATE / AGREEMENT / ID DOCUMENT (in a case of a Sole Proprietor)

[Important note to Tenderer: Registration Certificates for Companies, Close Corporations and Partnerships, or Agreements and Powers of Attorney for Joint Ventures, or ID documents for Sole Proprietors, all as referred to in the List of Compulsory Returnable Schedules and Documents, must be inserted here]

SERVICE PROVIDER/ CONSULTANT
(PLEASE ATTACH COMPANY PROFILE/
CURRICULUME VITAE HERE WITH
SUPPORTING DOCUMENTS)

PART F

TERMS OF REFERENCE

TERMS OF REFERENCE FOR CONSULTANCY SERVICES FOR THE DEVELOPMENT OF THE NATIONAL AIDS SPENDING ASSESSMENT (NASA)- 1 APRIL 2020 to 31 MARCH 2023 (3 Years), INCLUDING THE COSTING OF THE NINE (9) MULTISECTORAL PROVINCIAL IMPLEMENTATION PLANS (PIPs) 2023-2028.

I – Introduction (NASA)

1.1 Country HIV Response and Policy Framework

South Africa's response to HIV, TB and STIs is laudable given the unwavering investments and commitments made by government and its stakeholders to ensure that people living with HIV (PLHIV) have access to life-saving antiretroviral treatment and live a prolonged healthy life. The South African Government and stakeholders demonstrated commitment through a series of five-year National Strategic Plans (NSPs) for Human Immunodeficiency Virus (HIV), Tuberculosis (TB) and Sexually Transmitted Infections (STIs) (2000-2005; 2007-2011; 2012-2016 and 2017-2022) and treatment policy changes in the past decade; including the development of the most recent NSP 2023-2028.

Data from the Thembisa Estimates, Version 4.6, show that South Africa has the biggest and most high-profile HIV epidemic in the world, with an estimated 7.8 million people living with HIV in 2022. From 2019 to 2022, HIV prevalence plateaued, at 13.2%, among the general population. In 2022, HIV prevalence was even higher among Men who have sex with Men (MSM), aged 18+years, at 29.9% and at 62.2% among female sex workers (FSW). Thembisa estimates about 164 228 new HIV infections in 2022. HIV incidence dropped from 0.39% (197 315) in 2019 to 0.032% (164 228) in 2022. A reduction of about 12.2% occurred for AIDS related deaths from 55 169 in 2019 to 48 412 in 2022.

South Africa has made huge improvements in getting people to test for HIV through campaigns such as the "Cheka Impilo" which focuses on intensifying HIV testing. Additionally, the Department of Health has also introduced the "100 facilities" initiative which strengthens the implementation of the nerve centre approach to drive improvement in the Total Number of Patients Remaining on ART across the country. Data from the Department of Health indicates that South Africa had not achieved 95-95-95 targets by September 2023. UNAIDS 95-95-95 target aims to ensure that by 2025, 95% of all PLHIV know their HIV status, 95% of all people with an HIV diagnosis are put on antiretroviral (ARV) treatment and 95% of all people on ARV treatment achieve viral suppression. Of the 7.8 million PLHIV in South Africa, 95% of PLHIV were aware of their status by September 2023, while the second and third 95 targets were at 79 and 93, respectively.

Programme data indicates that about 5.9 million people living with HIV were on Antiretroviral Treatment (ART), by September 2023. Globally, South Africa has the largest ART programme focusing on intensifying expansion with the implementation of 'test and treat' guidelines financed with domestic resources. The country adopted the HIV Self-Testing concept to close the gap on HIV status knowledge. South Africa was the first country in sub-Saharan Africa to approve Pre-Exposure Prophylaxis (PrEP). PrEP is available to people at high risk of infection at demonstration sites. The success of this ART programme is evident in the increases in national life expectancy, rising from 60 years in 2010 to 63.5 years in 2022 (Thembisa 4.6).

According to the NASA Report (2017/8 to 2019/20) South Africa has continued to increase its annual investments in HIV/AIDS and TB programmes, with its total expenditure standing at 37.6 billion and 3.4

billion in 2019/2020; respectively. An analysis of spending by intervention category and funder showed that prevention intervention and programme enablers accounted for about 8% and 7% of HIV expenditure respectively.

Goal 4 of the National Strategic Plan (NSP) for HIV, TB and STIs 2023-2028 entails the mobilisation of financial resources “To fully resource and sustain an efficient NSP led by revitalised, inclusive, and accountable institutions” to these public health challenges. A reflection of the most recent NSP expenditure and its cost estimates will inform the Provincial Implementation Plan (PIP) costing to ensure high-level estimates of PIP financial resource needs.

II – The National AIDS Spending Assessment (NASA) overview

NASA is a comprehensive and systematic methodology to track the flow of resources for the AIDS response from the source through the different agents to the beneficiaries. The NASA resource-tracking algorithm describes financial flows and expenditures using the same categories in the global resource needs estimation. NASA serves as a core-tracking framework without substituting for other methods and tools already in use. The NASA framework aligns with globally accepted standardized methods and definitions, that are compatible with, but more disaggregated than, the National Health Accounts (NHA) – now called System of Health Accounts (SHA). The South African NASA tracks both HIV and TB expenditure and will be referred to as the NASA Plus (NASA+) to reflect the additional TB component. NASAs from other countries track HIV expenditure only.

NASA can therefore generate useful evidence to assist with the planning and financing of HIV services and can be used to measure the potential financial gap and thus to mobilize for additional resources. It is a very powerful tool for policy makers and all actors involved in the HIV/AIDS response, including governments, donors, persons affected by HIV and civil society more broadly. In countries with the successful implementation of NASA, useful insights on the extent of harmonization and alignment of the resource envelope to the programmatic priorities are evident. This is particularly important when there is potential threat on future HIV funding by competing global priorities and the economic downturn while expectations to achieve more remain high.

III – Tracking the Expenditure on HIV/AIDS-globally and in South Africa

The entire gamut of tackling HIV in the country revolves on improved and adequate funding. Proper costing of both the NSP and all PIPs ensures adequate funding for the implementation of the plans. South Africa’s commitment to this cause remains enshrined in the fifth series of the National Strategic Plan (NSP) for HIV, TB and STIs (2023-2028). Informed by Goal 4 of the NSP and drawing inspiration from the country’s progressive stride in the mission to end HIV, TB and STIs as public health threats by 2030, the NSP has been central to the strategies and frameworks within government departments, national, provincial, municipal, and other stakeholders’ interventions. Other policy frameworks that give support to this commitment are the National Development Plan (NDP) 2030 which envisions a health system that works for everyone, with a sharp reduction in the country’s disease burden; and the Global AIDS Strategy 2021-2026, which aims to end inequalities, amongst others. All these focus towards dealing with the pursuit of adequate investment in HIV, especially investments in treatment, prevention and addressing social enablers.

The first NASA in South Africa tracked AIDS spending for a period of two years. The analysis provided a snapshot of funding needs and gaps for HIV and TB for the period 2013/14 to 2015/15 with data available

as of July 2013. The second NASA is for a three-year period from 2017/18 to 2019/20; hence the need to conduct another three-year period (2020/21 to 2022/23) before conducting annual NASAs to inform targeted budgeting and investments.

SANAC has continued to make significant strides towards achieving its mandate, which entails coordinating programmes and interventions around HIV/AIDS across the various sectors and provinces in the country. The SANAC Trust has intensified its efforts to harmonise funding strategies designed to respond to the HIV/AIDS pandemic in South Africa. One of such effort is the development of the South African Country Coordination Mechanism (CCM) (under the Global Fund), which is made up of partnerships of key players in the country's HIV response. South Africa has done commendably well in its HIV funding programme, both in terms of its domestic allocation and donor support from international funders. However, there is need for strides to ensure adequate funding towards the response. The NSP 2023-2028 estimated that R51.2 billion will be required to implement national strategies regarding HIV/AIDS, STIs and TB, amongst others, over the duration of the NSP. In line with the NSP estimates, the Provincial Implementation Plans (PIPs) require costing to ensure focused resource mobilisation strategies.

IV – Background Multisectoral Provincial Implementation Plan costing

The South African National AIDS Council (SANAC) brings together government, civil society, and the private sector to create a collective response to HIV, TB and STIs in South Africa (SA). Provinces are embarking on the development of the Multisectoral Provincial Implementation Plans (PIP) for HIV, TB and STIs 2023 – 2028. The PIPs are regarded as one of the main documents for the country's response to HIV, TB and STIs since PIPs contribute to the national NSP efforts and take the country towards the target of ending AIDS as a public health threat by 2030.

The PIPs need to respond to prevalent provincial issues, be agile, radical, and should align with the New NSP for HIV, TB and STIs 2023-2028. The PIPs should provide a sense of renewed hope to people infected and affected by HIV, TB and STIs at a provincial level, reflect highly effective and high-impact interventions backed by evidence-informed analysis, to enable the achievement of the UNAIDS 95-95-95 targets which would then propel the country towards the achievement of the agenda 2030 goals.

V – Lead/Coordinating Agency

The South African National AIDS Council (SANAC) Secretariat will lead and convene partners for the NASA. Partners include the Treasury, Departments of Health, Education and Social Development. Other partners will include Non-governmental Organizations (NGOs), SANAC Private Sector Forum (PSF), UNAIDS and the UN agencies and programmes in the UN Joint Team on HIV and AIDS, PEPFAR and Global Fund. The SANAC Secretariat will also spearhead/coordinate the development of the NASA by specifically undertaking the following key roles:

- Oversee the process of the NASA
- Prepare and sign a Memorandum of understanding between Secretariat, and the key participating agencies
- Establish a NASA functional coordination framework and structures
- Set up a NASA task team, steering committee to provide oversight of the resource tracking
- Organize monthly meetings as part of routine management of the NASA processes

- Mobilize technical and financial resources to support implementation and sustainability of NASA.
- Ensure that NASA is ultimately incorporated into the national M&E system through the development of annual NASA.

The appointed consultant/consultancy firm will lead the fieldwork, data collection, verification, and cleaning processes, to ensure the long-term sustainability of the NASA.

1. SCOPE, OBJECTIVES AND OUTPUTS OF THE NASA AND PIP COSTING IN SOUTH AFRICA

1.1. Scope of the NASA

NASA will cover the 2020/2021, 2021/2022 and 2022/2023 SANAC Trust financial years. This NASA is limited to three years. The NASA guidelines recommend including 2 to 4 financial years. South African NASA will include funding from public, external and private sources. The assessment will be at both the national and provincial levels. Data collection and presentation will follow the programmatic disaggregation in the NASA guidelines. To allow for international dissemination and comparability, NASA will use both South Africa Rand and the US Dollar. The conversions rates between the South African Rand and the US Dollar will be in line with the NASA guidelines. All NASA vectors will be in line with the NASA guidelines – and where there are data availability challenges, the NASA Task Team will decide on the vectors for inclusion or exclusion. Below are the NASA vectors:

- the funding entity (FE),
- revenue (REV),
- financing scheme (SCH),
- financing agent-purchaser (FAP),
- service provider (PS),
- the service delivery modality (SDM),
- function/intervention-AIDS Spending Category (ASC),
- Cost components (Production Factors- PF),
- Beneficiary populations (BP).

The NASA exercise will include HIV, TB and STIs expenditures, financial data will be included at both national and subnational levels, nevertheless, checks will be in place to avoid any double counting. The resulting data from NASA will inform Sustainability Plans, Allocative or Productive Efficiency analyses, to monitor National Multisectoral Strategic Framework 2023-2028, and applications to the Global Fund.

1.2. NASA Objectives

The primary objective for this project is to collect data on HIV expenditures in South Africa from 1 April 2020 to 31 March 2022 using the National AIDS Spending Assessment methodology. Specific objectives are:

1. To track the allocation of HIV and AIDS funds, from their origin down to the end point of service delivery, among the different financing sources (public, private or external) and among the different providers and beneficiaries (target groups) and compile a comprehensive National AIDS Spending Assessment (NASA) Report for the period 1 April 2020 to 31 March 2022.
2. To implement a methodology for systematic monitoring of HIV financial flows at national and provincial levels using the NASA methodology in South Africa.
3. To adapt the NASA methodology, classification, and tools to the South African context, including central as well as subnational financing.

4. Build national level capacity for systematic monitoring of HIV/AIDS financing flows using the NASA methodology, with a view to a yearly, fully institutionalized NASA, using the BASly-R tool.
5. To conduct an HIV, TB and STIs spending assessment focusing on public and development partner (external) resources and including private (both for-profit and not-for-profit) entities known to be contributing to HIV activities.
6. To identify and measure the flow of resources for HIV by the funding entity (FE), revenue (REV), financing scheme (SCH), financing agent-purchaser (FAP), service provider (PS), the service delivery modality (SDM), function/ intervention (ASC), cost components (factors of production, PF) and beneficiary populations (BP).
7. To prepare a report of expenditure trends that will inform the development of Sustainability Plans, mid-term review of the National Multisectoral Strategic Plan 2023-2028.

The NASA+ will answer the following questions:

- ✓ Who pays for HIV & TB services in South Africa? Who pools funds? What funding schemes are used?
- ✓ Who purchases the HIV & TB services?
- ✓ What mechanism (insurance) allows payment?
- ✓ Who are the providers of HIV & TB services in South Africa?
- ✓ What HIV & TB services are available, and what is the expenditure on these?
- ✓ Who are the beneficiaries of the HIV & TB spending in South Africa?
- ✓ What are the key cost drivers, the production factors, of the HIV & TB spending in South Africa?

2 NASA METHODOLOGY AND PHASES

The NASA methodology, as promoted by UNAIDS, will take precedence, with primary collection of expenditure data from service providers and sources/agents of funding. Where expenditure data are missing, consideration of costing methods may take place to estimate the expenditure, for example, for the in-hospital treatment of opportunistic infections, or for the Department of Health costs incurred in delivering services with costs embedded in the primary health budget and not specifically labelled as HIV. The most logical estimation approach will apply, based on available data, but generally, the use of estimations will apply as little as possible.

NASA implementation will occur in the following three phases, with the key role-players and their roles, identified:

2.1 Planning, Mapping of Actors and Capacity Building (NASA)

- a) Undertake a mapping of all actors involved in the HIV, TB and STIs response in South Africa at national and provincial levels – The consultant/consultancy firm with technical assistance from SANAC.
- b) Training of lead agency, government officials, other relevant stakeholders and the local consultants on NASA principles and methodology –the consultant/consultancy firm.
- c) Review and adjust the NASA data collection tools –the consultant/consultancy firm.
- d) Plan for data collection (develop a plan) – consultant/Consultancy firm.

2.2 NASA Sampling, Data Collection and Quality Control

The mapping of all actors, at national and provincial levels, will provide the sampling frame, from which most respondents will be included, time and resources permitting. All the funding sources and agents shall be included, without sampling.

If a full survey of all service providers cannot be undertaken, then strata, to ensure adequate representation of the different levels and sizes of providers and the inclusion of approximately 80% of all the HIV expenditure in the country, by purposively sampling those with the largest portfolio of services and expenditure. SANAC will guide in this selection process.

NASA uses data collection tools for Sources, Agents, and Service Providers through face-to-face interviews, which require greater financial and time resources.

The consultant/consultancy firm will lead and undertake the data collection to ensure the correct application of the tools and quality of the data collected.

2.3. Quality Control

Data processing will occur in the field – the Consultant/Consultancy Firm will collect data, check, clean and validate the data before entry into the NASA Resource Tracking Tool (RTT). The field supervisors must check the capturing of all the transactions by all the data collectors. Tracing of the transactions occurs during data processing, by crosschecking the data collected from multiple sources, agents, and providers. This process must carefully and methodically eliminate any potential double counting of resources and ensure that each transaction has all the vectors labeled correctly. The RTT control board indicates where there are discrepancies that need adjustment/fixing.

2.4. Data Analysis, Validation and Report Writing

This phase will focus on data entry, analysis, triangulation, and report writing – the consultant/consultancy firm undertakes this process, with strict quality control and internal validity checks. The consultant/consultancy firm enters all data into MS Excel and then exports to the NASA RTT once triangulated and verified. The consultant/consultancy firm will undertake the analysis and prepare the presentation of the findings, in PowerPoint first, then in a narrative technical NASA Report. SANAC will convene a stakeholder meeting to validate the preliminary findings, the consultant/consultancy firm will present the results with a clear explanation of the methods applied, estimations, assumptions, missing data, and other limitations, including the interpretation and use of the results. Thereafter, the consultant/consultancy firm addresses any omissions or errors before drafting the technical narrative report.

The consultant/consultancy firm submits the draft report to SANAC, and SANAC further shares the draft report with all relevant stakeholders for comments and suggestions. The proposed report structure is provided in Annexure 1 below, and the UNAIDS country support person can review the draft report and provide feedback on any improvements required.

3 NASA ROLES AND RESPONSIBILITIES

The roles and responsibilities are as follows:

- ✓ The consultant/consultancy firm will provide overall project management and co-ordination, ensuring sound NASA principles, tools and processes are adhered to, **maintaining high quality of the data collection, cleaning, capturing and analysis**, providing quality control, trouble shooting and technical support, to ensure a sound delivery of the project.
- ✓ SANAC and/or the Steering Committee will provide guidance and oversight of the project, as well as support the in-country coordination. SANAC will be responsible for raising awareness of the project and data requirements, convening of the stakeholder meetings, providing letters of introduction and permissions for the data collectors, and encouraging all stakeholders to share their expenditure data in a timely manner.

- ✓ UNAIDS will provide in-country technical and logistical support, ensuring that the consultant delivers upon its contractual obligations, and providing suggestions for the selection of the local consultant/consultancy firm. UNAIDS NASA technical support person shall ensure standardization of the NASA application and quality control, as far as possible.
- ✓ Global Fund will provide financial resources to conduct NASA.

4 SKILLS AND EXPERIENCE OF THE CONSULTANTS (NASA)

The NASA research team should have the following expertise and experience.

Consultant/Consultancy firm:

A post graduate degree in Economics, Health Economics or Social Sciences with a proven track record in managing large research projects, ensuring sound research processes in data collection and analysis, preferably in the field of HIV/AIDS and with experience in applying the NASA approach.

Preferred Skills and Experience:

- Sound Knowledge of HIV/AIDS policy and service provision/ programmes / acronyms in South Africa.
- Experience in the NASA method, or the National Health Accounts (NHA/SHA) approach.
- Strong background in research methods and experience in the design, conduct, management and analysis of research and data collection processes.
- Experience in managing a team of data collectors for country-wide research products.
- Sound management, analysis, reporting, and presentation skills.
- Excellent Excel skills.

Preferred Skills and Experience:

- Knowledge of HIV/AIDS policy and service provision/programmes in South Africa.
- **Understanding of basic economic and accounting terms and practices.**
- Experience in undertaking research data collection: setting up appointments, holding interviews, obtaining required data, cleaning, and capturing the data correctly and comprehensively.
- Good working knowledge of Word and Excel.
- Capacity to work in a team, and report regularly to Team Leader.

5. Scope of PIP Costing

The SANAC Secretariat seeks to engage a consultant to work closely with the PIP writers to ensure the costing of clear logical PIP for HIV, TB and STIs 2023 – 2028. The Consultant will lead the costing of PIPs in the 9 provinces. The costing consultant will support the costing activity through the following:

- Actively support the costing focal points in the programmatic working groups including providing orientation, timelines, guidance, tools, and feedback on inputs of the working group, ensuring that all draft products are reviewed and validated by this group; maintain close contacts with other resource person on costing as needed.
- Work closely and coordinate with the provincial and national finance managers to understand the budget allocations for HIV, TB and STIs.
- Analysis and development of draft budget and related documents which will be used for the costing exercise.
- Develop templates for the summary and detailed budgets per stream.
- Develop guidance and tools to orient working groups on costing at all stages of the process.

- Conduct a comprehensive search for unit costs estimates applicable, assess data quality, and decide what data source to use; document cost data sources, data quality assessment, and data gaps, and report any adjustment/adaptation in calculations including assumptions made during the costing process.
- Conduct training sessions on costing with the working groups / costing focal points as necessary, including program managers where applicable.
- Conduct budget and allocative efficiency analysis, as informed by NASA.
- Provide detailed feedback to working groups on draft budgets.
- Develop a draft summary budget aligned with the PIP programmatic areas of interest.
- Develop a financing landscape table, based on data and inputs sought from working groups and other relevant stakeholders.
- Develop inputs for sections of the PIP related to efficiencies, sustainability issues, linkages with health financing. Finalization of budget and related documents
- Develop a final compiled summary budget aligned with the new NSP programmatic areas, and PIPs incorporating feedback received from stakeholders.
- Compile detailed annexes with documented assumptions and methodologies, including a set of Excel files with unit cost data and analysis, quantifications, and targets.
- Develop a brief report on the PIP costing process - best practices and challenges. The summary and detailed budget should provide realistic estimated resource needs to reach the targets and efficiently implement the development of the PIPs key and risk factors that affect long-term sustainability per thematic component to inform follow up national efforts to address the sustainability of the national response to HIV and AIDS, TB and STIs in the country.

5.1. PIP Costing

Qualifications and Experience

- Master's degree in finance, economics, public health, or another relevant field
- Minimum of 5 years company experience in budgeting for health programs
- Experience demonstrated in the development of strategic plan budgets in the health area.
- Experience of working with HIV, STI and TB programmes will be an advantage.
- Experience in working with Government, Civil Society, Non-Governmental Organizations and Development partners.
- Experience of working in multidisciplinary and multicultural teams
- Ability to develop an effective working relationship with government entities and other partners.
- Excellent analytical skills (including financial gap analysis)

5.1.1. Core Competencies:

- Computer skills (e.g., Microsoft Word, Excel, Access), and applicable financial systems / applications / statistical analysis / software
- High degree of integrity, and highly organized and good analytical skills
- Excellent networking, oral and written communication, presentation, and reporting skills
- Fluency in written and spoken English is an absolute necessity.

5.1.2. Functional Competencies:

- Support the preparation of information for advocacy.
- Contributing to results through provision of information
- Generates new ideas and proposes new, more effective ways of doing things.
- Ability to work under pressure and adhere to deadlines.

6. SUPERVISION

6.1. NASA

The consultant will be supervised by the Executive Manager, Strategic Information Unit, who will work closely with the consultant to discuss the work and the review drafts and the final product.

6.2. PIP costing

The consultant will be supervised by the Executive Manager: NSP Implementation Unit, who will work closely with the consultant to discuss the work and the review drafts and the final product.

7. KEY DELIVERABLES

7.1. NASA

The Consultant/Consultancy Firm must deliver the following outputs:

- ✓ Inception report – summarizing the consultant’s approach, capacity building approach, quality control and supervision/ checklist, work plan.
- ✓ Map (database) of key actors in the HIV response, with contact persons and details.
- ✓ Data collection plan – teams, times, appointments record, etc.
- ✓ Final data collection forms (if using hard copies).
- ✓ Monthly update reports – e.g., status database, highlighting key challenges, including who needs what.
- ✓ Completed hard copy data collection tools, filed by source, agent, and provider, and in alphabetical order by name – if the team is using hard copy questionnaires.
- ✓ Data cleaned and captured in the excel data consolidation tool – submitted weekly to Contact Person at SANAC.

- ✓ Preliminary results – slide deck/ Power Point version.
- ✓ Validation meeting report with key changes identified/ required.
- ✓ Draft NASA report.
- ✓ Record of reviewers’ comments / changes undertaken.
- ✓ Final NASA report – according to suggested report outline (annexture), with adequate detail of methods, estimations, quality of data & limitations, findings (answering all the research questions), narrative/analysis / interpretation, recommendations for further assessment and for steps towards institutionalization, appendices (including all respondents and those who did not respondents).
- ✓ All NASA matrices (or core minimum, as per report outline).
- ✓ The completed and cleaned NASA data consolidation tool.
- ✓ Soft copies of all files used during data collection and data processing.
- ✓ The final, complete, cleaned, correct RTT ‘project’ file and excel data consolidation file with every transaction.
- ✓ The complete Global AIDS Monitoring (GAM) financial matrix.
- ✓ Dissemination plan including steps to incorporate the NASA findings into relevant documents and processes, such as the NSP mid-term review, the sustainable financing plan, the investment case update, resource mobilization strategies, etc.
- ✓ Nine Provincial NASA+ Factsheets with relevant infographics.

7.2. DELIVERABLES-PIP COSTING

The Costing consultant will present the methodology and working arrangements to the SANAC Secretariat within two weeks of appointment. The work will be remunerated based on deliverables substantiated by high quality documents as proof of work done by the consultant. He / She will coordinate the Costing component to achieve the deliverables in finalizing the PIPs for HIV, TB and STIs 2023 – 2028, including but not limited to:

- Short inception report
- Templates for the summary and detailed budget
- Guidance and tools to orient working groups on costing at all stages of the process.

- Training sessions on costing with the working groups, as necessary.
- Detailed feedback to TWGs draft budgets.
- Draft compiled summary budget aligned with the PIPs programmatic areas.
- Financing landscape table.
- Final compiled summary budget aligned with the PIPs programmatic areas, incorporating feedback received.
- Detailed annexes with documented data sources and assumptions and methodologies, including a set of Excel files with unit cost analysis, quantifications, and targets.
- Brief report on PIPs costing process - best practices and challenges.

8. EVALUATION AND SELECTION CRITERIA

8.2. NASA

- **Stage 1:** The proposals will be evaluated on functionality. An evaluation panel will allocate points in respect of functionality according to the criteria set out on the functionality table.
- Bidders must obtain the Minimum point of 70 out of 100 to be evaluated on
- Price & BEE
- Proposals will be evaluated on a scale of 1–5 in accordance with the criteria below:

ELEMENT	Rating	Weight	Rating score	Total
<p>Technical Proposal: Interpretation of the assignment, detailed technical proposal demonstrating a clear process and methodology with intermediate and final outputs, workplan, identified timeframes/milestones, and management of the Project for delivering high-quality products in line with the ToRs:</p> <ul style="list-style-type: none"> • Addressed poorly = 1 point • Addressed but with limitations= 2 points • Addressed adequately = 3 points • Adequately addressed with understanding in some areas = 4 points • Extensively addressed with an advanced understanding, clear timelines, and deliverables as per the ToR =5 points 		45	1= very poor 2=average 3= good 4= very good 5= excellent	

<p>Relevant experience: Demonstrated professional experience and knowledge in conducting similar NASAs in South Africa and/or within the region. Attach implementing staff CV's and portfolio with company experience:</p> <p>0= No experience 1= 1 year 2=1-2 years 3= 3-4 years 4= 5-6 years 5= 7 years</p>							30	0= No experience 1= 1 year 2=1-2 years 3= 3-4 years 4= 5-6 years 5= 7 years	
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ELEMENT	Rating	Weight	Rating score	Total
<p>Track record: Demonstrated track record in developing and implementing similar work and contact details of organizations for which similar work has been conducted. Attached a minimum of three reference letters for successful project in the last 5 years.</p> <p>The information must have duration, value, and a project description.</p> <p>Points</p> <ul style="list-style-type: none"> • 1= 1 references • 2= 2 references • 3= 3 references • 4 = 4 references • 5 = 5 references 		15	1= 1 References 2= 2 references 3= 3 references 4 = 4 references 5 = 5 references	

<p>Education, Qualifications, and skills:</p> <ul style="list-style-type: none"> • Master's degree in health economics or similar = 1 Point. • Master's degree in health economics and proven record of accomplishment in managing a large research project, = 2 Points. • Master's degree in health economics and a proven record of accomplishment in managing at least two large research projects, = 3 Points. • Master's degree in health economics and a proven record of accomplishment in managing at least three large research projects, = 4 Points. • Master's degree in health economics and a proven record of accomplishment in at least managing four large research projects, at least any ten of the experiences, skills, and qualifications = 5 Points 		10	1 = At least 2 2= At least 4 3 = At least 6 4= At least 8 5= All 10	
Total		100		

8.3. Evaluation Criteria, PIP Costing

Elements	Weight
<p>Written Proposal Evaluation:</p> <ul style="list-style-type: none"> • Technical proposal demonstrating a clear process and methodology for delivering high-quality product in line with the ToR. <ul style="list-style-type: none"> ○ 0 points = No project plan proposed ○ 15=project plan submitted, however no clear deliverables and understanding of SANAC 	40%

<p>Trust sector and its mandate including the project to be implemented. Proposal is lacking purpose and does not include an appropriate level of detail for the intended project.</p> <ul style="list-style-type: none"> ○ 40= Proposal contains all required elements, and the sections are clearly separated, identifiable, and ordered. Document also contains a cover page, body (all sections), references, and an appendix including a table describing: project workplan. Proposal structure reflects the intended purpose and provides an appropriate level of detail for the intended project. The writers demonstrate the technical know-how of implementing the project. 	
<ul style="list-style-type: none"> • Demonstrated track record/knowledge of public health spending analysis and costing for HIV, TB and STIs programs in South Africa <ul style="list-style-type: none"> ○ 1=<1 year ○ 2= 1-2 years ○ 3=3-4 years ○ 4= 5 years ○ 5= 6-10 years 	20%
<ul style="list-style-type: none"> • Demonstrated track record in infographic design, data visualization and animation for high quality publications (10%). <ul style="list-style-type: none"> ○ 0 points= no show of previous work with infographics ○ 10 points= show of work in one project ○ 15=show of work with more than two projects ○ 20=show of work with more than two projects ○ 	20 %
<ul style="list-style-type: none"> • Financial proposal <ul style="list-style-type: none"> ○ 0= no financial proposal ○ 10=financial proposal submitted but no clear breakdown of activities costed ○ 20=financial proposal submitted with clear breakdown of cost activities 	20%
Total	100%

9. TIMEFRAMES

9.1. NASA

The proposed timeframe for the assessment is 5 months starting from April 2024 to September 2024.

Timeframe

- The level of effort expected is to be a maximum of 150 days. This can be spread over five months not exceeding September 2024.

9.2. PIP Costing

The proposed time frame for PIP costing is 90 days, from April to July 2024

10. CONTACT PERSONS

10.1. NASA

Any queries on the ToRs should be send to:

Supply and Chain Management queries to Ms Beullah Mthombeni, at Beullah@sanac.org.za and any technical queries to Mr Zwebuka Khumalo at Zwebuka@sanac.org.za

10.2. PIP Costing

Supply and Chain Management queries to Ms Beullah Mthombeni, at Beullah@sanac.org.za and any technical queries to Dr Nkhensani Nkhwashu at Nkhensani@sanac.org.za

11. ANNEX 1: REQUIRED REFERENCE LETTER CONTENTS

- a) Project Name and Type
- b) Duration of the project (from when to when)
- c) Deliverables (summary in 3 lines at the most)
- d) Amount/budget
- e) An unsigned reference letter is invalid.
- f) A reference letter that is not on the client's letter head is invalid.

12. ANNEX 2: SOUTH AFRICA NASA REPORT STRUCTURE

Foreword

Acknowledgements

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List of abbreviations

1. Introduction

- 1.1 Context of the assessment
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- 2.2 HIV and AIDS situation
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- 3.1 NASA classifications

- 3.2 Preparatory phase
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- 3.4 Data collection
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 - 4.1 Total expenditure on HIV
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 - 4.5 Providers of HIV and AIDS services
 - 4.6 Analysis of the HIV and AIDS core spending categories
- 5. Summary and recommendations**
- 6. References**

Stage 2: Bidders who obtained 70 on Functionality will be evaluated on Price & BEE using preference point system of 80/20 as per the below table:

Preference point system (80/20)	Weighting percentage (Must add up to 100 %)
Price	80% of 100 Points
Black Economic Empowerment (BEE)	20% of 100 Points
Total:	100%

i. Price Calculations

A maximum of 80/20 point system has been allocated to this bid on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for price of bid under consideration

P_t = Price of bid under consideration

P_{min} = Price of lowest acceptable bid

ii. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

1) Supervision

The consultant will be supervised by the SANAC Strategic Information Manager.

2) Proposal Format

A detailed proposal in response to this Terms of Reference is due on 06 July 2023 at **11:00am** containing all the information required to evaluate the bid against the requirements stipulated in these terms of reference document.

- i) Annexure A: Technical Proposal demonstrating ability to complete the assignment and produce a quality document as per scope of work detailed above
- ii) Annexure B: Summary of experience. Please attach Curriculum vitae of proposed team members, where applicable, illustrating the range of similar assignments undertaken and the size of these assignments, three reference letters.
- iii) Annexure C: Summary details of proposed team
- iv) Annexure D: Pricing information. Price proposals should include VAT and should be fully inclusive of ALL costs to deliver the outputs indicated in the terms of reference. **Pricing excludes venue hiring and travel arrangements for participants.**
- v) Completed Bid Document

- a) The bidder provides travel services to all approved travelling on behalf of the SANAC Trust, locally and internationally including employees, Stakeholders, Consultants and Donors who have agreed that the SANAC Trust is responsible for the arrangement and cost of travel.
- b) The bidder provides travel management services during normal office hours (Monday to Friday 8h00 – 18h00) and provide after hours and emergency services as stipulated in this document.
- c) The bidder familiarizes itself with the current SANAC Trust’s travel business processes, current travel suppliers, and negotiated agreements that are in place between the SANAC Trust, Stakeholders and Donors.
- d) The bidder assists with further negotiations for better deals with travel service providers.
- e) The bidder familiarizes itself with current SANAC Trust Travel Policy and implementations of controls to ensure the bidder compliances with the Policy as well as identifying where travelers make travel requires that are not in the policy

Disqualification criteria

Proposals will be disqualified if they fail to comply with all conditions as set out in this terms of reference

1.1 Stage 2: Price

1.1.1 Bidders whose bids achieve a minimum of 70% on technical functionality will proceed to be evaluated on price. Bids that do not meet the 70% threshold will be excluded from the process.

Criteria	Number of Points
Price	80
BEE	20
Total Points	100

1.2 Price points calculation formula

1.2.1 The calculation for price points will be conducted as follow:

$$PS = 80 \left[\frac{1 - (Pt - Pmin)}{P} \right]$$

Where:

PS = Points scored for comparative price of tender/offer under consideration

P = Maximum points

Pt = Comparative price of tender/offer under consideration

Pmin = Comparative price of lowest acceptable tender/offer

Points scored will be rounded-off to the nearest 2 decimal places

Evaluations Stage 2: Price/ Financial Stage and B-BBEE

Preference Point system applicable to this bid is 80/20 (PPS)

Price weighting applicable to this bid:

A maximum of 80 points is allocated for price on the following basis: 80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for price of bid under consideration

P_t = Price of bid under consideration

P_{\min} = Price of lowest acceptable bid

POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

B-BBEE Status Level of Contributor	Number of Points
1	20
2	18
3	16
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

- Points scored by the bidder in respect of points indicated above will be added to the points scored for price
- Failure to capture the required status level and to submit the required B-BBEE status level certificate or Certified SWORN Affidavit will lead to zero (0) status level for non-compliant service providers.
- Altered certificate or sworn affidavit altered with a pen or Ink eraser will automatically be disqualified.
- Only a bidder who has completed and signed the declaration part of the preference claim form will be considered for B-BBEE
- SANAC Trust may, before a bid is adjudicated or at any time, require a bidder to substantiate claims made with regard to their B-BBEE Status
- A Contract may, on reasonable and justifiable grounds be awarded to a bid that did not score the highest number of points.

PRICING

Prices proposed should be INCLUSIVE OF VALUE ADDED TAX (VAT). It is an express requirement of this RFP that Bidders provide transparency in respect of their pricing approach. In this regard, Bidders must indicate the basis upon which they have calculated their pricing by completing all aspects of the Pricing Schedule (which appears). There must be no hidden costs.

GENERAL

Bid Validity Period

Bid submissions will be valid and open for acceptance for a period of 120 calendar days from the closing date of the tender.

In cases where a Bidder withdraws its tender within the bid validity period, or fails to fulfil the contract when called upon to do so, SANAC TRUST may be compelled withdraw the tender or cancel the contract as part of other optional remedies at its disposal.

Acceptance of Bids

The Bidder accepts SANAC TRUST's interpretation of any requirement in the RFP should there be a difference of interpretation between the Bidder and SANAC TRUST.

SANAC TRUST reserves the right to evaluate and consider bids that do not comply strictly to this RFP.

SANAC TRUST further reserves the right and discretion to cancel the RFP, not to accept any bids, and to accept one or more Bids for further negotiation, including a Bidder chosen not necessarily on the basis of having scored the highest points for price and B-BBEE.

SANAC TRUST also, without any limitation to any of its rights, reserves the right to request clarification on any aspect of bids received, provided that the Bidder's response does not amount to a material amendment to its bid. Such a request and related responses shall both be in writing and will be shared with all the other Bidders.

SANAC TRUST reserves the right to visit the building/premises where the consultant/s office space is located.

Rights or Claims

Please note that no rights shall vest in any Bidder as a result of this RFP or any bid submitted in response to the RFP. SANAC TRUST reserves the right in its exercise of its sole discretion to withdraw by notice to the Bidders the entire RFP or any services or combination of services from the RFP.

Neither SANAC TRUST nor any of its representative/s will assume any liability for any costs or expenses incurred by any party in or associated with any exercise conducted in relation to this RFP.

Confidentiality Commitment

The Bidder agrees that this RFP and its contents, including but not limited to technical, commercial and scientific information; processes, designs and technical specifications; copyrights; and data in any form ("the confidential information"), are confidential and are intended only for the sole purpose of this RFP in its entirety and its related purposes and processes.

The confidential information shall only be divulged on a "need to know" basis with written approval by SANAC TRUST.

Information Accuracy

Neither SANAC TRUST nor any of its employees, make any representation or warranty or give any undertaking, express or implied, or accept any responsibility or liability whatsoever, as to the contents, accuracy or completeness of the information contained in the invitation to tender or any other written or oral information made available in connection with the tender. Nothing contained herein is, or shall be relied upon, as a promise or representation in this regard, whether as to the past or the future.

SANAC TRUST prepared the data and information contained in the RFP in good faith.

SANAC TRUST does not accept liability in any capacity whatsoever for any consequence which occurs as a result of the inaccuracy of the information contained in the invitation to tender, the tender document and related supporting information.

Competition

Bidders and their respective officers, employees and agents are prohibited from engaging in any collusive actions in respect to this tendering process with the ultimate motive of limiting competition amongst themselves to their advantage. Section 4(1) (iii) of the Competition Act, 1998 prohibits collusive tendering practices.

Bidders are advised to and encouraged to discuss with the competition authorities anything that arises as regards the tender document process which they believe might be in violation of the Competition Act. Any correspondence or process in response to this invitation of any kind between Bidders and the competition authorities must be in writing and be documented in their responses to this invitation to tender, tender document and related required information.

Pre-Contract Requirements

The successful Bidder shall be appointed only after the following has occurred:

- The successful negotiation and signature of the contract and service level agreement;
- The approval by SANAC TRUST of the bidder's contract implementation plan.

Special conditions

- a) SANAC Trust reserves that right to award work to one or more service providers.
- b) SANAC Trust reserves the right not to award the contract should it deem fit not to award.
- c) The successful service provider must further acquaint themselves with the relevant programmes, policies and legislation at their own cost.
- d) SANAC Trust reserves the right to contact any applicants to seek clarity on any matter included in the proposal documents.
- e) SANAC Trust reserves the right to appoint an independent auditor for financial auditing purposes.
- f) It will be expected of the successful service provider to sign a contract with SANAC Trust prior to the commencement of any work.
- g) The contract shall initially be valid from the date of signing of the Contract by both parties.
- h) The successful organisation will be paid upon the completion of phases or milestones set out in the project plan or as mutually agreed by SANAC Trust.
- i) Payment of invoices will be effected within 30 days after receipt of an invoice and a satisfactory detailed report (to be approved by SANAC Trust) from the service provider.

General conditions

The general conditions of the contract as per Part G of the bid document will be applicable to this proposal.

PROPOSAL ACCEPTANCE

All proposals received by the 04 March 2024 @ 11:00 deadline will be reviewed and given full consideration.

Successful service provider

- j) All resources, equipment's and technical skills will be the responsibility of the service provider; these may be sourced by the service provider at no cost to SANAC Trust and if not available outsourced to ensure successful execution of the project at a cost to the service provider

Disqualification criteria

Proposals will be disqualified if they fail to comply with all conditions as set out in this terms of reference.

Pricing data

Pricing Instructions

- The Tenderer must price ALL items contained in the Pricing Schedule (inclusive of VAT) refer to SBD 3.3 and detailed price Breakdown on their company letter head.
- The bidder may, at their discretion, provide alternative pricing proposals. In doing so, the bidder must elaborate in detail and should limit alternative proposals to no more than 2.
- Rates are to include all costs with **no unspecified cost to arise**.

- Yearly price increases must be Included and clearly indicated in the pricing Schedule,
- The rate remains fixed but subject to price escalation on the anniversary of the contract of no more than CPI as released by Stats SA from time to time. This must be agreed and is not automatic (if applicable).
- Please complete SBD 3.3 for pricing

PRICING SCHEDULE

(Professional Services)- Please include your Quotation as well in you company letterhead- Cost Breakdown and Activities to be conducted

NAME OF BIDDER:.....	BID NO:.....
CLOSING TIME 11:00	CLOSING DATE.....

OFFER TO BE VALID FOR..... DAYS FROM THE CLOSING DATE OF BID.

ITEM NO	DESCRIPTION	BID PRICE IN RSA CURRENCY **(ALL APPLICABLE TAXES INCLUDED)
1.	The accompanying information must be used for the formulation of proposals.	
2.	Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of all applicable taxes for the project.	R.....
3.	persons who will be involved in the project and rates applicable (certified invoices must be rendered in terms hereof)	
4.	person and position	DAILY RATE
	-----	R-----
	-----	R-----
	-----	R-----
5.	phases according to which the project will be completed, cost per phase and man-days to be spent	
	-----	R-----
	-----	R-----
	-----	R-----

5.1 Travel expenses (specify, for example rate/km and total km, class of air travel, etc.). Only actual costs are recoverable. Proof of the expenses incurred must accompany certified invoices.

DESCRIPTION OF EXPENSE TO BE INCURRED	RATE	QUANTITY	AMOUNT
.....	R.....
.....	
.....	R.....
.....	R.....

TOTAL:R.....

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance contributions and skills development levies

5.2 Other expenses, for example accommodation (specify, star hotel, bed and breakfast, telephone cost, etc.). On basis of these particulars, certified invoices will for correctness. Proof of the expenses must accompany invoices.

DESCRIPTION OF EXPENSE TO BE INCURRED	RATE	QUANTITY	AMOUNT
.....	R.....
.....	R.....
.....	R.....
.....	R.....

TOTAL: R.....

- 6. Period required for commencement with project after acceptance of bid
 - 7. Estimated man-days for completion of project

5. Are the rates quoted firm for the full period of contract?
*YES/NO

6. If not firm for the full period, provide details of the basis on which
adjustments will be applied for, for example consumer price index.

.....
.....
.....
.....

NB: TERMS AND CONDITIONS WILL APPLY TO PRICING: VAT WILL BE PAID TO VAT VENDORS, AND CONTRACT WILL BE AWARDED TO COMPLIANT BIDDER.

Bidders must include their VAT Certificate and Tax Clearance Certificate

Also Attach your pricing schedule together with the project breakdown or list of activities.

Price must be fixed for the entire period at a Rand Value

GENERAL CONDITIONS OF CONTRACT (GCC)

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1. Definitions

1. The following terms shall be interpreted as indicated:

- 1.1 **"Acceptable bid"** means any bid, which, in all respects, complies with the specifications and conditions of the bid as set out in the bid document.
- 1.2 **"Bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of State for the provision of goods, works or services.
- 1.3 **"Black enterprise"** means an enterprise that is 50,1% owned by black persons and where there is substantial management control. Ownership refers to economic interest while management refers to the membership of any board or similar governing body of the enterprise.
- 1.4 **"Black empowered enterprise"** means an enterprise that is at least 25,1% owned by black persons and where there is substantial management control. Ownership refers to economic interests. Management refers to executive directors. This is whether the black enterprise has control or not.
- 1.5 **"Black people"** includes all African, Coloured or Indian persons who are South African citizens by birth or by descent or who were naturalised prior to the commencement of the constitution in 1993. In addition, the term also includes black people who became South African citizens after the constitution's commencement but who would have been able to be naturalised prior to this, were it not for the Apartheid laws which prohibited naturalisation of certain persons. This means that an African, Coloured or Indian person who was not a South African citizen before the commencement of the constitution in 1993 but who would have been entitled to apply to be naturalised prior to 1993, will also be considered a black person and therefore a beneficiary of BEE.
- 1.6 **"Black woman-owned enterprise"** means an enterprise with at least 25,1% representation of black women within the black equity and management portion.
- 1.7 **"Closing time"** means the date and hour specified in the bidding documents for the receipt of bids.
- 1.8 **"Comparative price"** means the price after the factors of a non-firm price and all unconditional discounts that can be utilised have been taken into consideration.
- 1.9 **"Community or broad-based enterprise"** means an enterprise that has an empowerment shareholder who represents a broad base of members such as a local community or where the benefits support a target group, for example black women, people living with disabilities, the youth and workers. Shares are held via direct equity, non-profit organisations and trusts.

Benefits from the shareholding should in a measurable sense be directed towards the uplifting of the community through job creation, welfare, skills development, entrepreneurship and human rights. At the same time, directors and management of groups should significantly comprise black persons.

These arrangements are appropriate in situations where the activities or operations of an enterprise or industry directly impact on a community or are located in a community, or may benefit a community. Notable examples are large industrial projects, mining and tourism. Other instances, which do assist in broadening the shareholder base, are employee share ownership schemes; these are a viable empowerment shareholder option. In this and other circumstances, these arrangements should not detract from the ability of the shareholder to exercise significant influence or control over the operations of the business.

1.10 "**Consortium or joint venture**" means an association of persons for the purpose of combining their expertise, property, capital, efforts, skills and knowledge in an activity for the execution of a contract.

1.11 "**Contract**" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.12 "**Contract price**" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.

1.13 "**Control**" means the possession and exercise of legal authority and power to manage the assets, goodwill and daily operations of a business and the active and continuous exercise of appropriate managerial authority and power in determining the policies and directing the operations of the business.

1.14 "**Co-operative or collective enterprise**" is an autonomous association of persons who voluntarily join together to meet their economic, social and cultural needs and aspirations through the formation of a jointly-owned enterprise and democratically controlled enterprise.

1.15 "**Corrupt practice**" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.

1.16 "**Countervailing duties**" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.

1.17 "**Country of origin**" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major

assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.

1.18 "**Day**" means calendar day.

1.19 "**Delivery**" means delivery in compliance with the conditions of the contract or order.

1.20 "**Delivery ex stock**" means immediate delivery directly from stock actually on hand.

1.21 "**Delivery into consignees store or to his site**" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.

1.22 "**Disability**" means, in respect of a person, a permanent impairment of a physical, intellectual, or sensory function, which results in restricted, or lack of, ability to perform an activity in the manner, or within the range, considered normal for a human being.

1.23 "**Dumping**" occurs when a private enterprise abroad markets its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.

1.24 "**Equity Ownership**" means the percentage ownership and control, exercised by individuals within an enterprise.

1.25 "**Force majeure**" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

1.26 "**Fraudulent practice**" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.

1.27 "**GCC**" means the General Conditions of Contract.

1.28 "**Goods**" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.

1.29 "**Historically Disadvantaged Individual (HDI)**" means a South African citizen -

1.29.1 who, due to the Apartheid policy that had been in place, had no franchise in national elections prior to the introduction of the Constitution of the Republic of South Africa, 1983 (Act 110 of 1983) or the

Constitution of the Republic of South Africa, 1993, (Act 200 of 1993) ("the interim Constitution);
and/or

1.29.2 who is a female; and/or

1.29.3 who has a disability;

provided that a person who obtained South African citizenship on or after the coming to effect of the Interim Constitution, is deemed not to be a HDI.

1.30 **"Imported content"** means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.

1.31 **"Local content"** means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.

1.32 **"Management"** means an activity inclusive of control and performed on a daily basis, by any person who is a principal executive officer of the company, by whatever name that person may be designated, and whether or not that person is a director.

1.33 **"Manufacture"** means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.

1.34 **"Order"** means an official written order issued for the supply of goods or works or the rendering of a service.

1.35 **"Owned"** means having all the customary elements of ownership, including the right of decision-making and sharing all the risks and profits commensurate with the degree of ownership interests as demonstrated by an examination of the substance, rather than the form of ownership arrangements.

1.36 **"Parliament"** means Parliament of the Republic of South Africa as set out in Chapter Four of the Constitution.

1.37 **"Person"** includes reference to a juristic person.

1.38 **"Project site"** where applicable, means the place indicated in bidding documents.

1.39 **"Purchaser"** means the organization purchasing the goods.

1.40 **"Rand value"** means the total estimated value of a contract in Rand denomination that is calculated at the time of the bid invitations, and includes all applicable taxes and excise duties.

1.41 **"Republic"** or **"RSA"** means the Republic of South Africa.

1.42 **"RFP"** means Request for Proposal.

1.43 **"RFT"** means Request for Tender.

1.44 **"RFQ"** means Request for Quotation.

1.45 **"SCC"** means the Special Conditions of Contract.

1.46 **"Secretary"** means the Secretary to Parliament.

1.47 **"Services"** means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.

1.48 **"Specific contract participation goals"** means the goals as stipulated in the Preferential Procurement Regulations, 2001. In addition to above-mentioned goals, the Regulations [12. (1)] also make provision for organs of State to give particular consideration to procuring locally manufactured products.

1.49 **"Small, Medium and Micro Enterprises (SMMEs)"** bears the same meaning assigned to this expression in the National Small Business Act, 1996 (Act 102 of 1996).

1.50 **"Sub-contracting"** means the primary contractor's assigning or leasing or making out work to, or employing another person to support such a primary contractor in the execution of part of a project in terms of the contract.

1.51 **"Trust"** means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person.

1.52 **"Trustee"** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

1.53 **"Written"** or **"in writing"** means handwritten in ink or any form of electronic or mechanical writing.

2. Application

2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.

2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.

4. Standards

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection

5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only as far as may be necessary for purposes of such performance.

5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.

5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

7. Performance security

7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.

7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.

7.3 The performance security shall be denominated in the currency of the contract or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:

(a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or

(b) a cashier's or certified cheque

7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

8. Inspections, tests and analyses

8.1 All pre-bidding testing will be for the account of the bidder.

8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of Parliament or an organisation acting on behalf of Parliament.

8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.

8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.

8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.

8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.

8.7 Any contract supplies may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be

returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.

8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packing

9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.

10.2 Documents to be submitted by the supplier are specified in SCC.

11. Insurance

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental services

13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:

- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
- (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;

- (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
- (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
- (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.

16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.

16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated in SCC.

17. Prices

17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.

18. Contract amendments

18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

19. Assignment

19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.

21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.

21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.

21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the Supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

24. Anti-dumping and countervailing duties and rights

24.1 When, after the date of bid, provisional payments are required, or antidumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

25. Force Majeure

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.

27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence

with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.

27.5 Notwithstanding any reference to mediation and/or court proceedings herein,

(a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and

(b) the purchaser shall pay the supplier any monies due the supplier.

28. Limitation of liability

28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;

(a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

(b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

29. Governing language

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

30. Applicable law

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.

31. Notices

31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice

31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

32. Taxes and duties

32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser’s country.

32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.

32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid, Parliament must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services (SARS).

33. Ownership and Copyright

33.1.1 Ownership of all products produced in terms of this agreement, of whatever nature, vest in Parliament.

33.1.2 The copyright of products, of whatever nature, commissioned and produced in terms of this agreement, and that have been paid for by the Secretary are owned exclusively by Parliament.

GCC DECLARATION

I, THE UNDERSIGNED _____ HEREBY CERTIFY THAT I UNDERSTAND THE INFORMATION IN THE GCC AND ACCEPT THE TERMS AND CONDITIONS STATED THERE IN.

I ACCEPT THAT THE SANAC TRUST MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature _____ Date _____

Position _____ Name of bidder _____